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PRESS RELEASE

CONSOLIDATION OF THE BONDS (TEMPORARY ISIN XS3078563874) WITH THE BONDS DENOMINATED “€290,500,000 4.625 PER CENT. BONDS DUE 21 JUNE 2029” (ISIN XS2799786848)

Tamburi Investment Partners S.p.A. (“TIP” – tip.mi), an independent and diversified industrial group listed on the Euronext STAR Milan segment of Borsa Italiana S.p.A., which invests in excellent entrepreneurial companies, following the press release dated 20 June 2025, hereby announces that, as of 30 July 2025, the non-convertible, unrated, unsubordinated and unsecured bonds (the “Bonds”) for an aggregate principal amount of Euro 110 million, issued on 20 June 2025 and traded on the regulated market Mercato Telematico delle Obbligazioni (MOT) organized and managed by Borsa Italiana S.p.A. and on the Regulated Market of the Official List of the Irish Stock Exchange – Euronext Dublin with the temporary ISIN code XS3078563874, is consolidated and fungible with the bonds denominated “€290,500,000 4.625 per cent. Bonds due 21 June 2029” (ISIN XS2799786848).

Consequently, as of 30 July 2025, all the bonds for an aggregate principal amount of Euro 400,500,000 are traded on the regulated market Mercato Telematico delle Obbligazioni (MOT) organised and managed by Borsa Italiana S.p.A. and on the Regulated Market of the Official List of the Irish Stock Exchange – Euronext Dublin with ISIN code XS2799786848.

Further information regarding the Bonds is provided in the prospectus available on the TIP’s website (<https://www.tipspa.it/en>) under section Investor Relations/TIP Bonds 2025-2029/Other documents and on the Euronext Dublin website (<https://live.euronext.com/>).

Milan, 28 July 2025

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT AND DIVERSIFIED INDUSTRIAL GROUP WITH THAT INVESTED, AMONG DIRECT INVESTMENTS AND/OR CLUB DEALS, MORE THAN 5 BILLION EURO (AT TODAY VALUES) IN COMPANIES DEFINED AS “EXCELLENT” FROM AN ENTREPRENEURIAL POINT OF VIEW AND WITH A LONG-TERM APPROACH, OF STRATEGIC SUPPORT AND GROWTH IN VALUE. TIP CURRENTLY HAS DIRECT OR INDIRECT INTEREST IN LISTED AND UNLISTED COMPANIES INCLUDING: ALPITOUR, AMPLIFON, APOTECA NATURA, ASSET ITALIA, AZIMUT BENETTI, BASICNET, BENDING SPOONS, BETA UTENSILI, CHIORINO, DEXELANCE, DOVEVIVO, EATALY, ELICA, ENGINEERING, HUGO BOSS, INTERPUMP, ITACA, LANDI RENZO, LIMONTA, LIO FACTORY, MONCLER, MULAN, OVS, ROCHE BOBOIS, SESA, STARTIP AND VIANOVA.



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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY'S WEBSITE WWW.TIPSPA.IT AND DISCLOSED BY THE 1INFO SDIR AND 1INFO STORAGE SYSTEM (WWW.1INFO.IT).



IMPORTANT INFORMATION

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Solely for the purposes of the product governance obligations provided for: (a) in Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) in Articles 9 and 10 of Delegated Directive (EU) 593/2017 supplementing the MiFID II directive; and (c) in national implementing measures (together, the “MiFID II Product Governance Obligations”), and disclaiming any liability arising under contract, tort, or otherwise to any “manufacturer” (as defined under the MiFID II Product Governance Obligations) in relation to such obligations, the Bonds have been subject to a product approval process, which has identified the Bonds as: (i) compatible with a final target market of retail investors as well as investors meeting the requirements of “professional clients” and “eligible counterparties,” each as defined under MiFID II; and (ii) suitable for all distribution channels for the Bonds to eligible counterparties and professional clients (the “Target Market Assessment”).

It should be noted that the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, purchase, or undertake any transaction in the Bonds. Any person subsequently offering, selling, or recommending the Bonds (a “distributor”) should consider the manufacturer’s Target Market Assessment. Each distributor is responsible for carrying out its own target market assessment in relation to the Bonds (by adopting or refining the manufacturer’s Target Market Assessment) and determining appropriate distribution channels.