



TAMBURI INVESTMENT PARTNERS S.P.A.

PRESS RELEASE

PRESTITO OBBLIGAZIONARIO TIP 2014 – 2020

PUBLICATION OF THE PROSPECTUS

Tamburi Investment Partners S.p.A. (TIP – mi), independent investment/merchant bank listed on the STAR Segment of Borsa Italiana S.p.A., announces that the Prospectus (composed by the Registration Document, the Securities Note and the Summary), related to the public offer for subscription and to the contextual admission to trading on the Mercato Telematico delle Obbligazioni, organized and managed by Borsa Italiana S.p.A. of the securities deriving from the bond named “Prestito Obbligazionario TIP 2014 – 2020” is publicly available on the Company’s web site (www.tipspa.it, in the dedicated section “*Investor Relations/Prestito Obbligazionario TIP 2014 – 2020*”) as well as on Borsa Italiana S.p.A.’s web site. A hardcopy of the Prospectus could be required for free at the issuer’s registered office (Via Pontaccio, n. 10, Milan).

This communication does not constitute an offer or an invitation to subscribe for or purchase any securities. The securities referred to herein have not been registered and will not be registered in the United States under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or in Australia, Canada or Japan or any other jurisdiction where such an offer or solicitation would require the approval of local authorities or otherwise be unlawful. The securities may not be offered or sold in the United States or to U.S. persons unless such securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. Copies of this announcement are not being made and may not be distributed or sent into the United States, Canada, Australia or Japan.

Milan, April 3, 2014

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT INVESTMENT / MERCHANT BANK WHICH HAS SO FAR INVESTED AMONG DIRECT INVESTMENTS AND CLUB DEALS OVER 1.2 BILLION EURO IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: PRYSMIAN, MONCLER, EATALY, AMPLIFON, INTERPUMP, ROCHE BOBOIS, INTERCOS, BOLZONI, NOEMALIFE, BE, SERVIZI ITALIA, MONRIF AND M&C. MOREOVER TIP IS PROMOTER OF TIPO (TIP-PRE IPO S.P.A.).

CONTACTS: ALESSANDRA GRITTI
CEO – INVESTOR RELATOR
TEL. + 39 02 8858801 MAIL: GRITTI@TAMBURI.IT