



TAMBURI INVESTMENT PARTNERS S.P.A.

PRESS RELEASE

PRESTITO OBBLIGAZIONARIO TIP 2014 – 2020

Tamburi Investment Partners S.p.A. (TIP – mi), independent investment/merchant bank listed on the STAR Segment of Borsa Italiana S.p.A., announces that the Board of Directors, concerning the issuance of a bond authorized on March 4, 2014 and following what communicated on the same date, today resolved that:

- the bond will be named “*Prestito Obbligazionario TIP 2014 – 2020*”;
- the public offer for bonds subscription will be represented by minimum n. 50,000 bonds with nominal value of 1,000 Euro each and maximum n. 100,000 bonds with nominal value of 1,000 Euro each, with an overall nominal value between 50,000,000 Euro and 100,000,000 Euro;
- the bonds’ gross annual nominal fixed interest rate will be of the 4.75%;
- the bonds’ issue price will be between the 99% and the 100% of their nominal value.

The minutes of the Board of Directors held on March 4, 2014 and today, concerning the notary’s part and related to the issuance of the bond, will be publicly available at the Company’s registered office and on the Company’s web site www.tipspa.it, in the dedicated section “*Investor relations/Prestito Obbligazionario TIP 2014 – 2010*” as provided for by law.

Milan, March 27, 2014

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT INVESTMENT / MERCHANT BANK WHICH HAS SO FAR INVESTED AMONG DIRECT INVESTMENTS AND CLUB DEALS OVER 1.2 BILLION EURO IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: PRYSMIAN, MONCLER, EATALY, AMPLIFON, INTERPUMP, ROCHE BOBOIS, INTERCOS, BOLZONI, NOEMALIFE, BE, SERVIZI ITALIA, MONRIF AND M&C. MOREOVER TIP IS PROMOTER OF TIPO (TIP-PRE IPO S.P.A.).

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