



TAMBURI INVESTMENT PARTNERS S.P.A.

PRESS RELEASE

PRESTITO OBBLIGAZIONARIO TIP 2014 – 2020

TIP BOND'S OFFER CLOSED DURING THE OPENING OF THE BOOK

ISSUE PRICE 100 - SETTLEMENT DATE APRIL 14, 2014

Tamburi Investment Partners S.p.A. (TIP – mi), independent investment/merchant bank listed on the STAR Segment of Borsa Italiana S.p.A., announces that today, April 7, 2014, the public offer of the fixed-rate bonds deriving from the bond named “Prestito Obbligazionario TIP 2014 – 2020”, addressed to the general public in Italy, to qualified investors in Italy and to foreign institutional investors, has been closed early in consideration of the high demand registered for the securities.

The total gross amount of issued shares is of 100.000.000 Euro.

The bonds' gross annual nominal fixed interest rate is of the 4.75%.

The bonds' offer price is 100% of the nominal value.

The actual gross annual yield at expiry date is of 4.75%.

The bonds' issue date, corresponding to the settlement date and to the enjoyment date of the bonds themselves, is April 14, 2014.

The expiry date of the bond is April 14, 2020.

The bonds interests' settlement date is on April 14 of each year. In case the interests' settlement date is not on a working day, it will be postponed to the first working date immediately after it.

The securities deriving from the bond have been distributed exclusively through the MOT and will be listed on the MOT itself. The starting date of trading of the bonds on the MOT, that should correspond with the settlement date, that is April 14, 2014, will be determined by Borsa Italiana with a specific notice pursuant to art. 2.4.3 of Borsa Italiana Regulation.

Equita SIM S.p.A. acted as responsible for the placement, as sell side agent in charge on the MOT market during the subscription period and as bookrunner for the bond offering to qualified investors in Italy and foreign institutional investors and will act as buy side specialist of the securities from the starting to trading.

The Prospectus (composed by the Registration Document, the Securities Note and the Summary) and the Bond's Regulation are publicly available on the Company's web site (www.tipspa.it, in the dedicated section “Investor Relations/Prestito Obbligazionario TIP 2014 – 2020”) as well as on Borsa Italiana S.p.A.'s web site. A hardcopy of the Prospectus could be required for free at the issuer's registered office (Via Pontaccio, n. 10, Milan).

This communication does not constitute an offer nor an invitation to subscribe for or purchase any securities. The securities referred to herein have not been registered and will not be registered in the United States under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or in Australia, Canada or Japan or any other jurisdiction where such an offer or



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solicitation would require the approval of local authorities or otherwise be unlawful. The securities may not be offered or sold in the United States or to U.S. persons unless such securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. Copies of this announcement are not being made and may not be distributed or sent into the United States, Canada, Australia or Japan.

Milan, April 7, 2014

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT INVESTMENT / MERCHANT BANK WHICH HAS SO FAR INVESTED AMONG DIRECT INVESTMENTS AND CLUB DEALS OVER 1.2 BILLION EURO IN "EXCELLENT" COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: PRYSMIAN, MONCLER, EATALY, AMPLIFON, INTERPUMP, ROCHE BOBOIS, INTERCOS, BOLZONI, NOEMALIFE, BE, SERVIZI ITALIA, MONRIF AND M&C. MOREOVER TIP IS PROMOTER OF TIPO (TIP-PRE IPO S.P.A.).

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