

ATTRIBUTION FOR FREE AND START OF TRADING OF NO. 36,948,900 WARRANTS TIP S.P.A. 2015-2020

Tamburi Investment Partners S.p.A. (“TIP” – MI) announces that on July 22, 2015 Consob through provision n. 0059338/15 approved the registration document (the “Registration Document”) related to the issuer. On July 22, 2015 Consob also approved, through provision n. 0059337/15, the securities note (the “Securities Note”) related to the admission to trading on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. of maximum 36,948,900 warrants named “Warrants Tamburi Investment Partners 2015-2020”, valid for the subscription of newly issued ordinary shares of Tamburi Investment Partners S.p.A., and the summary (the “Summary”; the Registration Document; the Securities Note and the Summary, together, the “Prospectus”).

Adequate information on the occurred publications of the Prospectus will be provided to the public in the ways and terms provided for by applicable rules and regulations.

TIP also announces that, pursuant to the resolutions of the Shareholder’s Meeting of April 29, 2015 and of the Board of Directors of July 6, 2015, no. 36,948,900 warrants Tamburi Investment Partners S.p.A. 2015-2020 (the “Warrants”) will be attributed proportionally and for free to the shareholders in the ratio of 1 (one) Warrant for each 4 (four) TIP shares owned.

The Warrants attributed will be made available to the shareholders, through the intermediaries adhering to Monte Titoli S.p.A. centralized administration system, upon detachment, in date July 27, 2015 (*record date* July 28, 2015), of the coupon n.11.

The attribution of the Warrants will be made ensuring the monetization of the fractions for the shareholders who own a number of ordinary shares lower than 4, or a number that is not a multiple of 4. For that purpose, TIP has mandated Credito Emiliano S.p.A. to manage, without additional costs, fees or other charges for the shareholders, the liquidation of the fractional attribution rights whose balances will be taken through Monte Titoli from each depository intermediary and transferred to the intermediary on the basis of the official price resulting from the transactions carried out in the last day before the ex date.

The Warrants entitle the holder to subscribe one newly issued TIP ordinary share having regular *jouissance* (the “Conversion Share”) each Warrants exercised, at the following conditions:

- for each Warrant exercised in the “First Exercise Period” (and thus starting from the first day of June and until the last day of June 2016): Euro 3.75, as issue price of the related Conversion Share, of which Euro 3.23 as share premium;
- for each Warrant exercised in the “Second Exercise Period” (and thus starting from the first day of June and until the last day of June 2017): Euro 4.15, as issue price of the related Conversion Share, of which Euro 3.63 as share premium;



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- for each Warrant exercised in the “Third Exercise Period” (and thus starting from the first day of June and until the last day of June 2018): Euro 4.55, as issue price of the related Conversion Share, of which Euro 4.03 as share premium;
- for each Warrant exercised in the “Fourth Exercise Period” (and thus starting from the first day of June and until the last day of June 2019): Euro 5.00, as issue price of the related Conversion Share, of which Euro 4.48 as share premium;
- for each Warrant exercised in the “Fifth Exercise Period” (and thus starting from the first day of June and until the last day of June 2020): Euro 5.41, as issue price of the related Conversion Share, of which Euro 4.89 as share premium.

For more details please refer to the Warrants regulation available on TIP’s web site www.tipspa.it in the dedicated area “Investor relations/Warrant TIP 2015-2020”.

The Warrants’ ISIN code is IT0005121444.

The expected start of trading date of the Warrants on the MTA is July 27, 2015.

Milan, July 23, 2015

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WHICH HAS SO FAR INVESTED OVER 1.5 BILLION EURO AMONG DIRECT INVESTMENTS AND CLUB DEALS – IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: AAA, AMPLIFON, BE, BOLZONI, DIGITAL MAGICS, EATALY, HUGO BOSS, IGUZZINI, INTERPUMP, M&C, MONCLER, MONRIF, NOEMALIFE, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA AND TIPO.

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