



TAMBURI INVESTMENT PARTNERS S.P.A.

PRESS RELEASE

PRESTITO OBBLIGAZIONARIO TIP 2014 – 2020

CONSOB APPROVES THE REGISTRATION DOCUMENT, THE SECURITIES NOTE AND THE SUMMARY

LAUNCH OF THE OFFER ON APRIL 7, 2014

Tamburi Investment Partners S.p.A. (TIP – mi), independent investment/merchant bank listed on the STAR Segment of Borsa Italiana S.p.A., announces that today Consob through provision n. 0026772/14 approved the registration document (the “Registration Document”) related to the issuer. The Registration Document has been drafted pursuant to Consob Resolution n. 11971 of May 14, 1999, as subsequently amended and integrated by Regulation (EC) n. 809/2004 of the European Commission of April 29, 2004 which includes the implementation of Directive 2003/71/CE, and is valid for 12 months from the approval.

TIP announces that today Consob also approved, through provision n. 0026772/14, the securities note (the “Securities Note”) related to the public offer for subscription and to the contextual admission to trading on the Mercato Telematico delle Obbligazioni, organized and managed by Borsa Italiana S.p.A. (the “MOT”) of the securities deriving from the bond named “*Prestito Obbligazionario TIP 2014 – 2020*” and the summary (the “Summary”; the Registration Document, the Securities Note and the Summary, together, the “Prospectus”).

TIP also announces that the securities deriving from the above mentioned bond have been admitted to trading on the MOT through provision n. 7859 of March 31, 2014.

The offer will be launched on April 7, 2014 at 9.

The starting date for trading of the bonds on the MOT will be disposed by Borsa Italiana pursuant to art. 2.4.3 of Borsa Italiana Regulation.

The securities deriving from the bond will be distributed exclusively through the MOT.

Starting from the publication of the Prospectus (composed by the Registration Document, the Securities Note and the Summary), related to the offer of the bonds and to their admission on the MOT, adequate information will be provided to the public in the ways and terms provided for by applicable rules and regulations, through publication of a dedicated notice.

Equita SIM S.p.A. will act as responsible for the placement, as sell side agent in charge on the MOT market during the subscription period, as bookrunner for the bond offering to qualified investors in Italy and foreign institutional investors and as buy side specialist of the securities once admitted to trading.

Tamburi Investment Partners S.p.A. was assisted by d’Urso Gatti e Bianchi Studio Legale Associato as legal advisor. Equita SIM S.p.A. was assisted by Studio Legale Latham & Watkins as legal advisor.

This communication does not constitute an offer or an invitation to subscribe for or purchase any securities. The securities referred to herein have not been registered and will not be registered in the United States under the U.S. Securities Act of



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1933, as amended (the “Securities Act”), or in Australia, Canada or Japan or any other jurisdiction where such an offer or solicitation would require the approval of local authorities or otherwise be unlawful. The securities may not be offered or sold in the United States or to U.S. persons unless such securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. Copies of this announcement are not being made and may not be distributed or sent into the United States, Canada, Australia or Japan.

Milan, April 3, 2014

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT INVESTMENT / MERCHANT BANK WHICH HAS SO FAR INVESTED AMONG DIRECT INVESTMENTS AND CLUB DEALS OVER 1.2 BILLION EURO IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: PRYSMIAN, MONCLER, EATALY, AMPLIFON, INTERPUMP, ROCHE BOBOIS, INTERCOS, BOLZONI, NOEMALIFE, BE, SERVIZI ITALIA, MONRIF AND M&C. MOREOVER TIP IS PROMOTER OF TIPO (TIP-PRE IPO S.P.A.).

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