



TAMBURI INVESTMENT PARTNERS S.P.A.

## PUBLICATION OF THE PROSPECTUS

### WARRANT TAMBURI INVESTMENT PARTNERS S.P.A. 2015-2020

Tamburi Investment Partners S.p.A. (“TIP” – mi), independent investment / merchant bank listed on the STAR Segment of Borsa Italiana S.p.A., announces that the Prospectus (composed by the Registration Document, the Securities Note and the Summary) related to the admission to trading on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. of maximum 36,948,900 warrants named “Warrant Tamburi Investment Partners 2015-2020”, valid for the subscription of newly issued ordinary shares of Tamburi Investment Partners S.p.A. is publicly available on the Company’s web site ([www.tipspa.it](http://www.tipspa.it), in the dedicated section “*Investor Relations/Warrant TIP 2015-2020*”) and disclosed by 1Info SDIR and 1Info Storage ([www.1info.it](http://www.1info.it)) system. A hardcopy of the Prospectus could be required at the issuer’s registered office (Via Pontaccio, n. 10, Milan).

Milan, July 23, 2015

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**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WHICH HAS INVESTED ABOUT 1.5 BILLION EURO AMONG DIRECT INVESTMENTS AND CLUB DEALS — IN “EXCELLENT” COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: AAA, AMPLIFON, BE, BOLZONI, DIGITAL MAGICS, EATALY, HUGO BOSS, IGUZZINI, INTERPUMP, M&C, MONCLER, MONRIF, NOEMALIFE, PRYSMIAN, ROCHE BOBOIS, SERVIZI ITALIA AND TIPO.

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THIS PRESS RELEASE IS AVAILABLE ON THE COMPANY’S WEBSITE [WWW.TIPSPA.IT](http://WWW.TIPSPA.IT) AND DISCLOSED BY 1INFO SDIR AND 1INFO STORAGE ([WWW.1INFO.IT](http://WWW.1INFO.IT)) SYSTEM.