



## FILING AND REGISTRATION OF THE PROJECT OF MERGER BY INCORPORATION OF THE SUBSIDIARIES TIPO AND BETACLUB INTO TIP

Following the press release of 29 July 2021 with which it was announced that the board of directors of Tamburi Investment Partners S.p.A. ("TIP" - MI), independent and diversified industrial group listed on the STAR segment of Borsa Italia S.p.A., and the decision-making bodies of the companies Tip-Pre IPO S.p.A. ("TIPO") and Betaclub S.r.l. ("Betaclub"), wholly owned subsidiaries of TIP, have approved the project of merger by incorporation of TIPO and Betaclub into TIP (the "Operation"), TIP announces that today the registration in the Register of Companies of Milan Monza Brianza Lodi of the aforementioned merger plan filed on July 29, 2021 took place.

The simplifications referred to in art. 2505 of the Italian Civil Code are applicable. The Transaction will be completed according to the simplified procedure referred to in art. 2505 of the Italian Civil Code, does not provide for an exchange ratio and ends in the cancellation of the share capital of the merged companies. There will be no capital increase to service the merger or the assignment of shareholdings of the acquiring company. As part of the Transaction, the faculty referred to in art. 2505, paragraph 3, of the Italian Civil Code is applicable.

The actual effects of the merger will take effect, by law, from the last registration of the merger deed in the Register of Companies or from a different subsequent date that will be established in the merger deed.

The documents relating to the Transaction are available at the registered office, at the authorized storage mechanism used by the company ([www.1info.it](http://www.1info.it)) and will be available on the TIP website: [www.tipspa.it](http://www.tipspa.it) in the section "Investor relation / Merger by incorporation of Tip-Pre IPO S.p.A. and Betaclub S.r.l. in TIP S.p.A. ".

Milan, August 3, 2021

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**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** IS AN INDEPENDENT AND DIVERSIFIED INDUSTRIAL GROUP WITH THAT SO FAR INVESTED, AMONG DIRECT INVESTMENTS AND/OR CLUB DEALS, MORE THAN 3 BILLION EURO IN COMPANIES DEFINED AS "EXCELLENT" FROM AN ENTREPRENEURIAL POINT OF VIEW. CURRENTLY TIP HAS INVESTMENTS IN LISTED AND UNLISTED COMPANIES INCLUDING: ALIMENTIAMOCI, ALKEMY, ALPITOUR, AMPLIFON, ASSET ITALIA, AZIMUT BENETTI, BE, BETA UTENSILI, BENDING SPOONS, BUZZOOLE, CENTY, CHIORINO, DIGITAL MAGICS, DOVEVIVO, EATALY, ELICA, FAGERHULT, FERRARI, HUGO BOSS, INTERPUMP, ITACA, MONCLER, MONRIF, OCTO TELEMATICS, OVS, PRYSMIAN, ROCHE BOBOIS, SESA, STARTIP, STELLANTIS, TALENT GARDEN, TELESIA, TIPO AND VIANOVA.

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THIS PRESS RELEASE IS ALSO AVAILABLE ON THE COMPANY'S WEB SITE [WWW.TIPSPA.IT](http://WWW.TIPSPA.IT) AND DISCLOSED BY 1INFO SDIR AND 1INFO STORAGE SYSTEM ([WWW.1INFO.IT](http://WWW.1INFO.IT)).