



TAMBURI INVESTMENT PARTNERS S.P.A.

PRESS RELEASE

PRESTITO OBBLIGAZIONARIO TIP 2014 – 2020

RESULTS OF THE BONDS' PUBLIC OFFER FOR SUBSCRIPTION

Tamburi Investment Partners S.p.A. (TIP – mi), independent and diversified investment/merchant bank listed on the STAR segment of Borsa Italiana S.p.A., consequently to the April 7, 2014 press release, regarding the bonds' public offer for subscription of the bond denominated "Prestito Obbligazionario TIP 2014 – 2020" (the "Bond" and as for the securities deriving from the Bond the "Bonds") promoted by Tamburi Investment Partners S.p.A. (the "Issuer"), announces the following information.

The Bonds' public offer for subscription addressed to the general public in Italy as well as to qualified investors in Italy and foreign institutional investors (the "Offer") started at 9.00 of April 7, 2014 and closed early, due to the high demand registered for the securities, on April 7, 2014 itself.

The overall nominal value of the Bonds issued as a result of the Offer is equal to 100,000,000 (one hundred million) Euro, with the issuance of n. 100,000 (one hundred thousand) Bonds with nominal value of 1,000 (one thousand) Euro each.

The estimated amount of the expenses related to the Offer is of about 2.0 million Euro, net of VAT where applicable.

The starting date of trading of the Bonds on the MOT is April 14, 2014.

For any further information regarding the Bonds please refer to the Bond's Regulation publicly available on the Issuer's web site www.tipspa.it, in the dedicated section "Investor Relations/Prestito Obbligazionario TIP 2014 – 2020".

This communication does not constitute an offer nor an invitation to subscribe for or purchase any securities. The securities referred to herein have not been registered and will not be registered in the United States under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or in Australia, Canada or Japan or any other jurisdiction where such an offer or solicitation would require the approval of local authorities or otherwise be unlawful. The securities may not be offered or sold in the United States or to U.S. persons unless such securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. Copies of this announcement are not being made and may not be distributed or sent into the United States, Canada, Australia or Japan.

Milan, April 11, 2014

TIP - TAMBURI INVESTMENT PARTNERS S.P.A. IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WHICH HAS INVESTED, AMONG DIRECT INVESTMENTS AND CLUB DEALS, OVER 1.2 BILLION EURO IN "EXCELLENT" COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: PRYSMIAN, MONCLER, EATALY, AMPLIFON, INTERPUMP, ROCHE BOBOIS, INTERCOS, BOLZONI, NOEMALIFE, BE, SERVIZI ITALIA, MONRIF AND M&C. MOREOVER TIP IS PROMOTER OF TIPO (TIP-PRE IPO S.p.A.).

CONTACTS: ALESSANDRA GRITTI - CEO – INVESTOR RELATOR - TEL. + 39 02 8858801 MAIL: GRITTI@TAMBURI.IT