



## PRESS RELEASE

### PRESTITO OBBLIGAZIONARIO TIP 2014 – 2020

#### RESULTS OF THE BONDS' PUBLIC OFFER FOR SUBSCRIPTION

Tamburi Investment Partners S.p.A. (TIP – mi), independent and diversified investment/merchant bank listed on the STAR segment of Borsa Italiana S.p.A., consequently to the April 7, 2014 press release, regarding the bonds' public offer for subscription of the bond denominated "Prestito Obbligazionario TIP 2014 – 2020" (the "Bond" and as for the securities deriving from the Bond the "Bonds") promoted by Tamburi Investment Partners S.p.A. (the "Issuer"), announces the following information.

The Bonds' public offer for subscription addressed to the general public in Italy as well as to qualified investors in Italy and foreign institutional investors (the "Offer") started at 9.00 of April 7, 2014 and closed early, due to the high demand registered for the securities, on April 7, 2014 itself.

The overall nominal value of the Bonds issued as a result of the Offer is equal to 100,000,000 (one hundred million) Euro, with the issuance of n. 100,000 (one hundred thousand) Bonds with nominal value of 1,000 (one thousand) Euro each.

The estimated amount of the expenses related to the Offer is of about 2.0 million Euro, net of VAT where applicable.

The starting date of trading of the Bonds on the MOT is April 14, 2014.

For any further information regarding the Bonds please refer to the Bond's Regulation publicly available on the Issuer's web site [www.tipspa.it](http://www.tipspa.it), in the dedicated section "Investor Relations/Prestito Obbligazionario TIP 2014 – 2020".

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Milan, April 11, 2014

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**TIP - TAMBURI INVESTMENT PARTNERS S.P.A.** IS AN INDEPENDENT AND DIVERSIFIED INVESTMENT / MERCHANT BANK WHICH HAS INVESTED, AMONG DIRECT INVESTMENTS AND CLUB DEALS, OVER 1.2 BILLION EURO IN "EXCELLENT" COMPANIES FROM AN ENTREPRENEURIAL POINT OF VIEW AND IS ENGAGED IN CORPORATE FINANCE ACTIVITIES. CURRENTLY HOLDS, DIRECTLY OR INDIRECTLY, STAKES IN LISTED AND UNLISTED COMPANIES INCLUDING: PRYSMIAN, MONCLER, EATALY, AMPLIFON, INTERPUMP, ROCHE BOBOIS, INTERCOS, BOLZONI, NOEMALIFE, BE, SERVIZI ITALIA, MONRIF AND M&C. MOREOVER TIP IS PROMOTER OF TIPO (TIP-PRE IPO S.P.A.).

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